

Golden Gate Bridge, Highway and Transportation District



COVID Impacts to Travel and Finances

Prior to the pandemic:

- Golden Gate Bridge Tolls were our largest source of funding for our bus and ferry service; and
- Transit Fares were our second largest source of funding for our transit service.



Downtown San Francisco

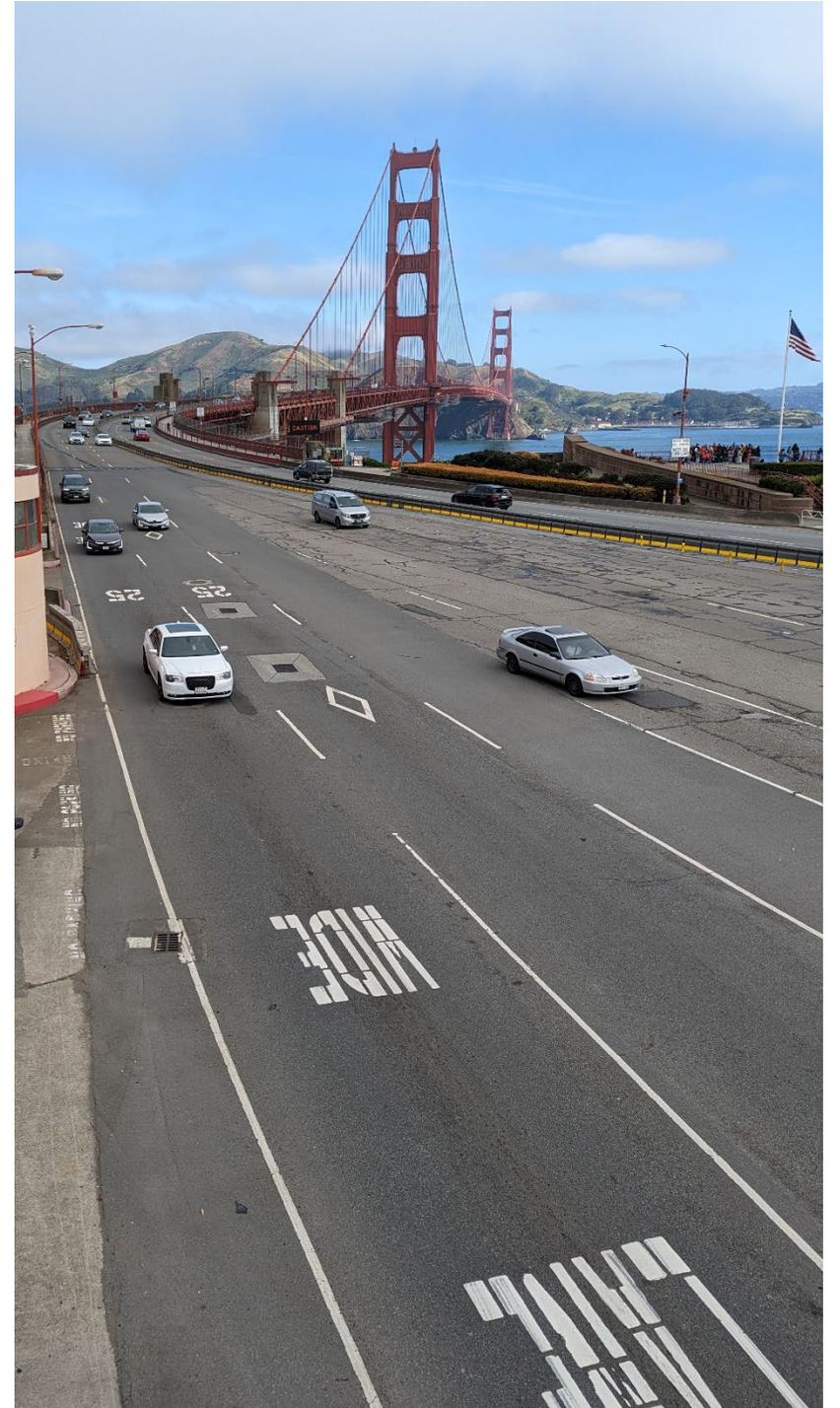
Today:

- There are 150,000 fewer people in downtown SF each weekday as compared to pre-pandemic;
- The amount of vacant office space in downtown San Francisco is equal to 20 Salesforce Towers



Travel in the Golden Gate Corridor

- Given the state of downtown SF, demand for Bridge, Bus and Ferry travel during *Commuter* periods is way down.
- Today morning *Commuter* Bridge Traffic (southbound 5:00-9:00 a.m.) is down 30 percent.



The Drop in Commute Travel affects our Finances

Today - Revenues from Tolls & Transit Fares are down \$1 million each week, as compared to pre-pandemic.

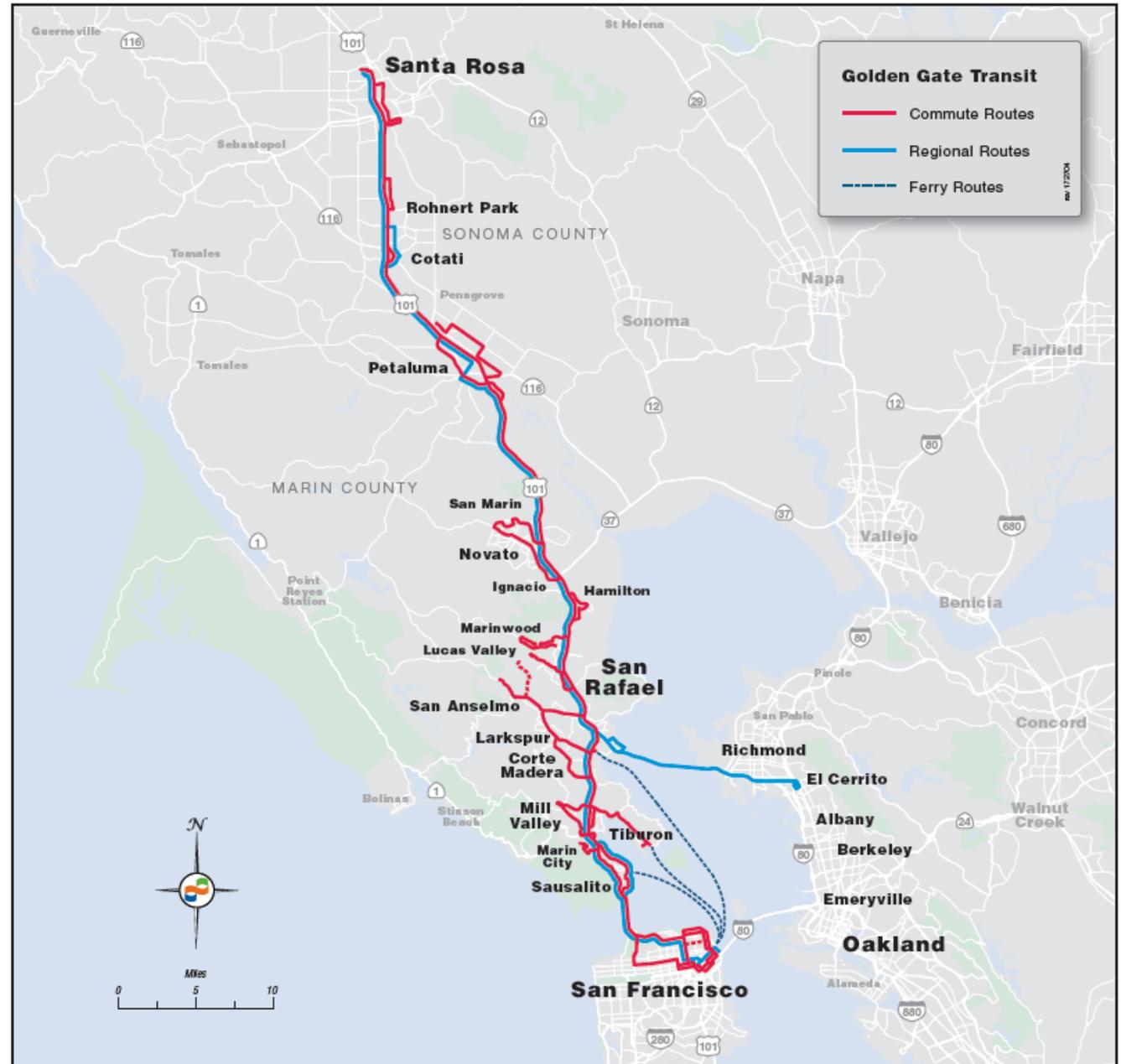


Response to Reduced Demand

- *Overall* Bus Ridership is 42% of pre-pandemic levels;
- Today the number of *Overall* Bus Trips provided is 48% of pre-pandemic levels.



- *Express Commute Bus* ridership is 17% of pre-pandemic levels, while the number of *Express Commute Bus* trips is 16% of pre-pandemic levels;
- Providing most pre-pandemic *Regional Bus* trips (23 hours per day along Hwy 101 & RSR Bridge).



Response to Reduced Demand

- *Overall* Ferry Ridership is 46% of pre-pandemic levels;
- Pre-pandemic we provided 42 trips a day between SF & Larkspur. Today we offer 28 trips.



Recreational & Tourist Travel Has Mostly Returned

During the pandemic we took over ferry service between Angel Island State Park & San Francisco.



Stretching our Federal COVID Relief Funding

- Today – through attrition – we have fewer staff which reduces our expenses;
- Today we employ about 100 fewer bus drivers as compared to pre-pandemic.



The Customer Service Business

The Bridge District continues to add back bus and ferry service incrementally and in a measured way as we see the return of our customers travelling in the Golden Gate Corridor.



Thanks for Your Help!

